



EXECUTIVE SUMMARY
2009

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OVERVIEW

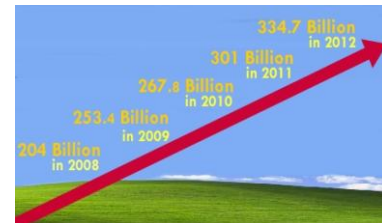
AGR Tools Inc. (AGR) is a Texas corporation (C Corp) in good standing with the State of Texas. AGR is in the business of contract manufacturing and distributing more than seven hundred products through a dealer network to the professional construction, building, maintenance and demolition industries. The company is on a continuous expansion plan to capture a large percentage of this market by increasing its stocking dealerships. AGR currently has 18 dealers in 16 States and 2 in Canada. In the development plan AGR expects to capture a minimum of 20% of the entire market within 5 years in the USA and Canada. With a qualified management, technical and financial team, AGR is out to take advantage of the opportunities that are viable and has positioned itself to capture and service the marketplace.

MISSION

AGR will become the vendor of choice to provide the market place with the single source solutions to any tooling required from present products and to continue to assist and develop new products as requested for every unique construction, building or demolition project. AGR will become a single source for cost forecasting of any construction, building or demolition project, which can not be offered by a catalogue company, since they cannot control the manufacture and delivery of a full line product sourcing.

INDUSTRY OVERVIEW

The construction, building and demolition industry is unique because even though the economy is ever changing, the majority of projects are already financed before those changes happen and are not detrimental to the industries serviced. So long as things are built, remodeled, or demolished the market for tools and accessories that AGR supplies will continue to grow. The industry has long awaited a manufacturer and distributor with the skill set, forward thinking and design capabilities of AGR. The Company expects to develop a minimum of \$250,000,000.00 in annual customer re-order base and new order business sales within the next ten (10) years.



AGR HIGHLIGHTS

- AGR Stone & Tools, USA, Inc. along with its affiliates are manufacturers and distributors of high quality diamond based tools and accessories. The future of the business is guaranteed because of population expansion growth of new and re-modeling construction.
- The Company have many unique one of a kind products that has changed the industries that it services.
- The business model being used (stocking dealers) has proven successful in every area because of the unique combination of products, quality and service.
- Strong management team

THE STIMULUS BILL

AGR Dealers are poised to reap huge profits from the hundreds of billions of dollars in infrastructure spending.

The Bill will offer all of AGR's distribution centers the ability to maintain the products that are in most demand for all designated regions in America and Canada. The new stimulus plan proposed by the Obama administration is focused on the most demanded products that AGR either manufactures or distributes. The \$87 billion that is included in the first portion of the stimulus plan will give AGR the opportunity as **the only publicly traded company in this sector of the industry** to capture a large portion of the market of specific tooling needed for road, bridge, demolition and building infrastructure.

As long as people build or demolish, they will have to buy the types of products that AGR supplies. Without AGR's products, 90% of construction would not be possible.

TECHNOLOGY

AGR has retained highly qualified IT personnel who have developed a fully operational stocking dealer e-mail system and intranet communication for all stocking dealers. They are in the process of developing a comprehensive on line shopping cart and software to develop and expand referral sales, and re-orders.

SALES FORECAST

	FY 2010	FY 2011	FY 2012
Sales			
Total Sales	\$10,030,117	\$40,964,156	\$60,789,653
Direct Cost of Sales	\$4,012,047	\$16,385,662	\$24,315,861
Subtotal	\$6,018,070	\$24,578,494	\$36,473,792

COMPANY LOCATIONS AND FACILITIES

Corporate offices are located in Woodlands, Texas with testing and training facilities in Conroe, Texas.

Legal and accounting offices are located in Austin, Texas.

Distribution through dealerships are located in North Carolina, Dallas, Texas, Portland, Oregon, Denver, Colorado, San Antonio, Texas, Austin, Texas, Mobile, Alabama, Pensacola, Florida, Ft. Worth, Texas, Houston, Texas, Indianapolis, Indiana, Newark, New Jersey, Tulsa, Oklahoma, Louisville, Kentucky, Boston, Mass. Las Vegas, Nev.

Storage and distributions facilities are located in Montgomery, Texas, Conroe, Texas and Anaheim, California. Every facility is unique as to size and nature. Some facilities are larger because of demand for inventory while others are for accounting and information technology.

DISTRIBUTION CENTRES



18 Distribution Centres are Located in:
16 States and 2 in Canada



AGGREGATES

This map is a generalization of aggregates found in the US. All types of concrete can be found almost anywhere.



Aggregate Classification

- Soft: ■
- Medium Soft: ■
- Medium: ■
- Medium Hard: ■
- Hard: ■

MANAGEMENT

The Company believes that its future growth and success lies in the hands of its strong diverse management team to successfully carry out their portion of the business plan.

G.M. Rock Rutherford, - President, CEO, Director

M. Todd Rutherford, - VP IT, Director

Michael J. Killman – CFO, Director

John D. Kuykendall –Secretary, Treasurer, Director

David Chapman – Director

CORPORATE INFORMATION

Stock Symbol: **AGRT**

Market: **OTC-BB**

Authorized: **250,000,000**

Par Value: **\$0.001**

Issued & Outstanding: **81,186,516**

Restricted: **46,186,516**

Free-trading: **35,000,000**

Public Float: **1,750,000**

52 Week Hi-Low: **\$0.51 - \$0.051**



For more information please contact: Investor Relations: Toll Free at 877-777-4070 or

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www.agrtools.com

Building Shareholder Value Through Responsible Actions